

Index Performance				News							
Global Indices				Indian Equities:				Indices may open on positive note			
	LTP	1D Chg.	1D % Chg.								
Dow 30	27,791.44	357.96	1.30%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 30 points at the opening bell.							
S&P 500	3,360.47	9.19	0.27%								
FTSE 100	6,050.59	18.41	0.31%								
DAX	12,687.53	12.65	0.10%	*Overseas, Asian stocks are trading lower on Tuesday, following a mixed Wall Street session and as investors eyed stalled US stimulus efforts.							
Nikkei 225	22,688.50	358.56	1.61%								
Nasdaq	10,968.36	-42.63	-0.39%								
Indian Indices				Corporate News							
	LTP	1D Chg.	1D % Chg.	*Bank Of Baroda Q1 : Loss at Rs 864.3 crore versus profit at Rs 709.6 crore, Nil at Rs 6,816.1 crore versus Rs 6,496 crore YoY.							
Nifty 50	11,270.15	56.10	0.50%	*Shree Cement Q1 : Profit at Rs 370.8 crore versus Rs 363 crore, revenue at Rs 2,325.8 crore versus Rs 3,036.41 crore YoY.							
BSE Sensex	38,182.08	141.51	0.37%	*Interlogbe Aviation : Board approved raising funds up to Rs 4,000 crore via issue of equity shares by way of QIP.							
Nifty Bank	21,900.25	146.25	0.67%	*ICICI Bank : Bank has set floor price at Rs 351.36 per equity share for QIP which opened on August 10.							
NIFTY Midcap 100	16,312.70	209.35	1.30%	*Triveni Engineering : Company will buy back up to 61.9 lakh shares at Rs 105 per share via tender offer route.							
NIFTY Smallcap 100	5,351.15	88.25	1.68%	Titan Company Q1 : Loss at Rs 270 crore versus profit at Rs 371 crore, revenue at Rs 1,862 crore versus Rs 4,939 crore YoY.							
Forex Rates				*Sonata Software Q1 : Profit at Rs 49.9 crore versus Rs 61.8 crore, revenue at Rs 952.4 crore versus Rs 928.7 crore QoQ.							
	LTP	1D Chg.	1D % Chg.	*Parag Milk Foods : Stichting Depositary APG sold 2.2 percent stake in company on August 6.							
USD/INR	74.88	0.00	0.00%	*McLeod Russell India : Industind Bank sold 45 lakh shares in company at Rs 13.85 per share.							
EUR/INR	87.92	0.06	0.06%	*TVS Motor Company : BNP Paribas Arbitrage bought 35,47,551 shares in company at Rs 417.05 per share.							
GBP/INR	97.96	0.10	0.10%	*Quick Heal Technologies Q1: Profit at Rs 24.96 crore versus Rs 11.89 crore, revenue at Rs 73.46 crore versus Rs 57.6 crore YoY.							
JPY/INR	0.71	0.00	-0.11%	Indian Economy							
Commodities				*The government has identified and listed 6,835 projects under its Rs 111 crore National Infrastructure Pipeline, an effort to attract investments in infrastructure development.Finance Minister Nirmla Sitharaman, on Monday Aug. 10, launched an information repository of all projects identified under the National Infrastructure Pipeline.							
	LTP	1D Chg.	1D % Chg.	Global Economy							
Crude Oil WTI	3,159	64	2.07%	* Singapore's record recession was deeper than first thought in the second quarter, data showed on Tuesday, signalling a lengthy path to recovery as the coronavirus pandemic dealt a major blow to Asia's trade-reliant economies.							
Natural Gas	161	-7.2	-4.28%								
Gold	54,974	185	0.34%								
Silver	75,631	1471	1.98%								
Aluminium	147	1.85	1.28%								
Copper	512	10.4	2.07%								
Fund Flows				NSE Indices / Sectoral Performance							
	Gross Purchase	Gross Sales	Net Buy/Sales		Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Cash(Rs Crores)				NIFTY BANK	21900.25	146.25	0.67%	NIFTY ENERGY	15515.35	17.30	0.11%
FI	4,892.69	4,589.81	302.88	NIFTY IT	18159.55	155.40	0.86%	NIFTY PHARMA	11941.40	60.40	5.37%
F&O	3,963.32	4,468.24	-504.92	NIFTY METAL	2332.00	17.65	0.76%	NIFTY MMC	13973.05	64.70	0.47%
FI Index Fut	2,729.95	2,705.47	24.48	NIFTY AUTO	7621.30	66.85	0.88%	NIFTY PSU BANK	1437.90	10.90	0.76%
FI Index Opt	119,913.03	119,494.42	418.61	NIFTY FMCG	31621.75	131.15	0.42%	NIFTY SERV SECTOR	14609.45	72.90	0.50%
				NSE Movers and Shakers							
				Top Gainers				Top Losers			
					Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
				Cipla	795.60	66.95	9.19%	Eicher Motors	21353.1	-454.3	-2.08%
				L&T	960.05	44.40	4.85%	Asian Paints Ltd	1782.35	-23.90	-1.32%
				Mahli. & Mahli	628.90	28.45	4.74%	Reliance Inds.	2119.85	-26.60	-1.24%
				Tata Motors Ltd.	123.85	4.75	3.99%	Bharat Petroleum	415.15	-4.60	-1.10%
				Sun Pharma.	543.85	17.90	3.40%	Maruti Suzuki India	6608.9	-70.10	-1.05%
				Indian ADR Stocks							
					Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
				Infosys ADR	12.59	-0.01	-0.08%	HDFC Bank ADR	46.14	-0.39	-0.84%
				Tata Motors ADR	8.21	0.29	3.66%	ICICI Bank ADR	9.96	0.34	3.53%
				Nifty Resistance							
				Nifty	R3	R2	R1				
					11530	11460	11400				
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL		NAME OF COMPANY		S3	S2	S1	PP	R3	R2	R1	
SUNPHARMA	Sun Pharmaceutical Industries Limited	505.00	515.50	529.80			540.30	554.60	565.10	579.40	
INFRATEL	Bharti Infratel Limited	186.50	189.20	192.75			195.45	199.00	201.70	205.25	
TCS	Tata Consultancy Services Limited	2,215.42	2,245.73	2,264.37			2,294.68	2,313.32	2,343.63	2,362.27	
ASIANPAINT	Asian Paints Limited	1,718.60	1,747.80	1,765.90			1,795.10	1,813.20	1,842.40	1,860.50	
INFY	Infosys Limited	933.47	939.38	944.97			950.88	956.47	962.38	967.97	
TITAN	Titan Company Limited	1,056.00	1,070.00	1,086.60			1,100.60	1,117.20	1,131.20	1,147.80	
UPL	UPL Limited	464.58	471.52	482.63			489.57	500.68	507.62	518.73	
ICICIBANK	ICICI Bank Limited	351.78	354.57	359.38			362.17	366.98	369.77	374.58	
DRREDDY	Dr. Reddy's Laboratories Limited	4,457.97	4,531.48	4,611.57			4,685.08	4,765.17	4,838.68	4,918.77	
ULTRACEMCO	UltraTech Cement Limited	3,850.67	3,905.83	3,937.67			3,992.83	4,024.67	4,079.83	4,111.67	
WIPRO	Wipro Limited	270.83	273.72	275.43			278.32	280.03	282.92	284.63	
ITC	ITC Limited	194.10	195.25	197.35			198.50	200.60	201.75	203.85	
IOC	Indian Oil Corporation Limited	84.87	85.53	86.37			87.03	87.87	88.53	89.37	
KOTAKBANK	Kotak Mahindra Bank Limited	1,311.00	1,328.60	1,344.80			1,362.40	1,378.60	1,396.20	1,412.40	
TECHM	Tech Mahindra Limited	644.03	653.37	668.68			678.02	693.33	702.67	717.98	
ONGC	Oil & Natural Gas Corporation Limited	77.93	78.42	78.78			79.27	79.63	80.12	80.48	
HINDUNILVR	Hindustan Unilever Limited	2,165.67	2,182.23	2,193.62			2,210.18	2,221.57	2,238.13	2,249.52	
LT	Larsen & Toubro Limited	888.30	906.65	933.30			951.65	978.30	996.65	1,023.30	
AXISBANK	Axis Bank Limited	420.70	425.00	428.40			432.70	436.10	440.40	443.80	
HDFC	Housing Development Finance Corporation Limited	1,765.23	1,777.27	1,786.93			1,798.97	1,808.63	1,820.67	1,830.33	
NTPC	NTPC Limited	84.45	85.30	87.00			87.85	89.55	90.40	92.10	
HCLTECH	HCL Technologies Limited	677.40	681.25	687.25			691.10	697.10	700.95	706.95	
INDUSINDBK	Indusind Bank Limited	494.05	500.30	505.05			511.30	516.05	522.30	527.05	
RELANCE	Reliance Industries Limited	2,041.23	2,074.67	2,098.13			2,131.57	2,155.03	2,188.47	2,211.93	
BAJAJ-AUTO	Bajaj Auto Limited	2,911.57	2,941.28	2,965.57			2,995.28	3,019.57	3,049.28	3,073.57	
BAJAJ-FINANCE	Bajaj Finance Limited	3,235.57	3,324.38	3,379.22			3,468.03	3,522.87	3,611.68	3,666.52	
ZEEL	Zee Entertainment Enterprises Limited	144.07	146.53	149.07			151.53	154.07	156.53	159.07	
CIPLA	Cipla Limited	698.05	724.70	761.20			787.85	824.35	851.00	887.50	
BAJAJFINSV	Bajaj Finserv Limited	6,121.00	6,244.00	6,324.00			6,447.00	6,527.00	6,650.00	6,730.00	
SBIN	State Bank of India	188.00	189.85	191.80			193.65	195.60	197.45	199.40	
ADANIPORTS	ADANI PORTS	318.40	322.05	326.65			330.30	334.90	338.55	343.15	
COALINDIA	Coal India Limited	126.47	127.73	128.62			129.88	130.77	132.03	132.92	
GRASIM	Grasim Industries Limited	609.80	618.75	625.45			634.40	641.10	650.05	656.75	
BHARTIARTL	Bharti Airtel Limited	544.53	549.67	554.73			559.87	564.93	570.07	575.13	
POWERGRID	Power Grid Corporation of India Limited	173.85	175.05	176.40			177.60	178.95	180.15	181.50	
MARUTI	Maruti Suzuki India Limited	6,387.73	6,481.87	6,540.43			6,634.57	6,693.13	6,787.27	6,845.83	
TATAMOTORS	Tata Motors Limited	115.47	117.58	120.47			122.58	125.47	127.58	130.47	
BPCL	Bharat Petroleum Corporation Limited	399.87	406.68	410.77			417.58	421.67	428.48	432.57	
GAIL	GAIL (India) Limited	94.70	95.50	96.30			97.10	97.90	98.70	99.50	
HEROMOTOCO	Hero MotoCorp Limited	2,638.85	2,656.50	2,682.70			2,700.35	2,726.55	2,744.20	2,770.40	
HINDALCO	Hindalco Industries Limited	171.07	172.73	175.67			177.33	180.27	181.93	184.87	
M&M	Mahindra & Mahindra Limited	573.87	589.43	609.67			625.23	645.47	661.03	681.27	
TATASTEEL	Tata Steel Limited	390.47	395.03	402.42			406.98	414.37	418.93	426.32	
JSWSTEEL	JSW Steel Limited	233.12	235.83	240.92			243.63	248.72	251.43	256.52	
EICHERMOT	Eicher Motors Limited	20,288.00	20,764.00	21,047.00			21,523.00	21,806.00	22,282.00	22,565.00	

**Disclaimer:**

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and investment needs. This report may be taken as an advisory document and should not be relied upon by any recipient. Each recipient of this report should consult with his/her own independent advisor as to the appropriateness of the investment. The investment discussed in this report is the securities of companies referred to in this document (the "securities" and "invested") and should consult with your advisors to determine the risks of such securities. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, another derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or